

SAP Business One 10.0

Release Highlights

Global Partner Enablement, SAP Business One
July, 2023

PUBLIC

Note to Customers, Partners, and Others

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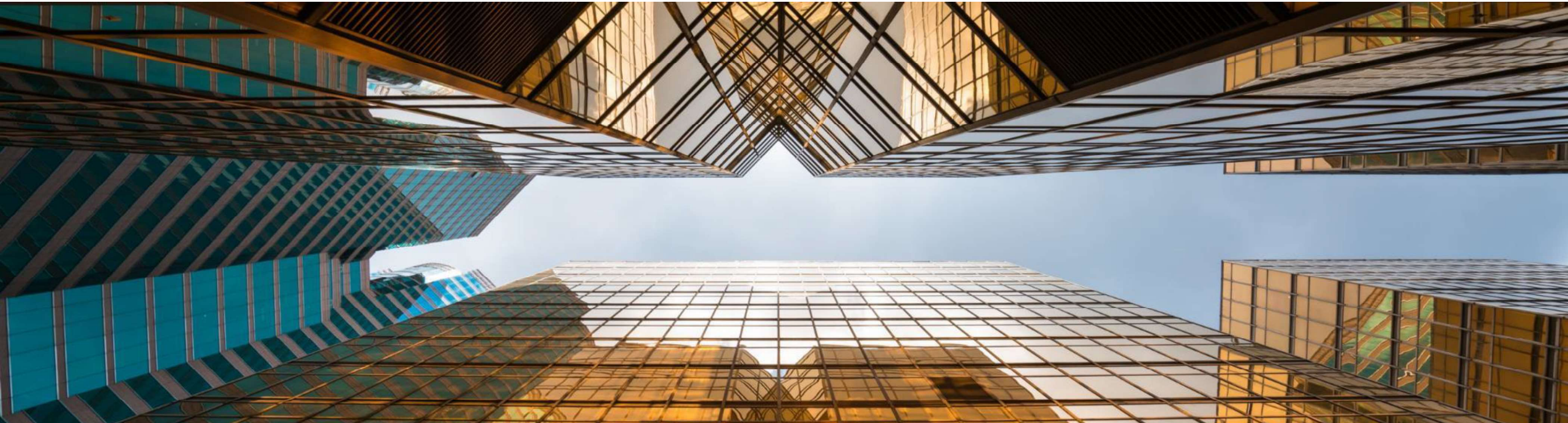
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Web Client

SAP Business One 10.0 (MS SQL) *PL02 Update*
SAP Business One 10.0, version for SAP HANA



Web Client - New “Horizon” Skin

FP2208 Update



The image displays four overlapping screenshots of the SAP Fiori Web Client interface, demonstrating the new "Horizon" skin. The top-left screenshot shows the "Home" dashboard with various tiles for Sales Quotations, Sales Orders, Purchase Requests, and Purchase Orders. The top-right screenshot shows the "Manage Opportunities" view with a table of opportunities and a search bar. The bottom-left screenshot shows a "Sales Order" view with a table of items and a summary section. The bottom-right screenshot shows the "Settings" dialog, specifically the "Appearance" tab, where the "Horizon" theme is selected.

Opportunity No.	Business Partner Code	Business Partner Name	Contact Person	Sales Employee / Buyer	Start Date	Closing %	Potential Amount (LC)
68	C70000	Aquent Systems	Troy Brown	3	12/06/2014	30%	88,888.00 \$
67	C60000	SIG Electronics	Eric Alexander	3	11/06/2014	30%	50,000.00 \$
66	C50000	ADA Technologies	Mary Brown	3	10/06/2014	30%	50,000.00 \$
65	C23900	Parameter Technology	Daniel Brown	5	09/06/2014	30%	70,000.00 \$
64	C20000	Masi-Teq	Max Teq	4	08/06/2014	30%	25,000.00 \$
57	C42000	Maahina Corporation	Anthony Smith	5	01/06/2014	60%	50,000.00 \$
55	C50000	ADA Technologies	Mary Brown	3	11/06/2013	60%	70,000.00 \$
54	C30000	Microchips	Judy Brown	3	10/06/2013	60%	70,000.00 \$
63	C23900	Parameter Technology	Daniel Brown	2	09/06/2013	60%	25,000.00 \$
52	C20000	Masi-Teq	Max Teq	4	08/06/2013	60%	10,000.00 \$
			Anthony Smith	3	06/06/2013	30%	10,000.00 \$
			Anthony Smith	4	05/06/2013	30%	50,000.00 \$
			Anthony Smith	4	04/06/2013	30%	30,000.00 \$
			Troy Brown				
			Bob McKenny				

#	Item No.	Item Description	Quantity	Unit Price	Discount %	Price After Discount	Tax Code
1	A00001	J.B. Officeprint 1420	1.000	600.00 \$	0.000 %	600.00 \$	PA
2	A00002	J.B. Officeprint 1111	1.000	300.00 \$	0.000 %	300.00 \$	PA
3	A00003	J.B. Officeprint 1186	1.000	450.00 \$	0.000 %	450.00 \$	PA
4	A00004	Rainbow Color Printer 5.0	1.000	750.00 \$	0.000 %	750.00 \$	PA

Theme	Display Settings
Belize	
Belize Deep	
Belize High Contrast Black	
Horizon	✓

- New “Horizon” skin is available in the “Settings” dialog, under “Appearance”, on the “Theme” tab. The new skin in the Web Client adopts the color scheme and tile style of the Horizon visual theme for SAP Fiori

Web Client - Enhance Delivered Objects

FP2208 Update



The image displays four overlapping screenshots of the SAP Business Partner and Sales Order web client interfaces, highlighting new features introduced in the FP2208 update.

- Business Partner Master Data:** The top screenshot shows the 'Business Partner C20000' master data page. The 'Attachments' tab is highlighted, showing a list of attachments (e.g., 'cal.pdf', 'invoice_279667_for_order_10884226.pdf') with their source and target paths.
- Packing Slip:** The second screenshot shows the 'Packing Slip' screen, which displays 'Existing Packages' and 'Available Items' for allocation.
- Sales Order Details:** The third screenshot shows the 'Sales Order 1177' details page. The 'Attachments' tab is highlighted, showing a list of attachments (e.g., 'cal.pdf', 'invoice_279667_for_order_10884226.pdf') with their source and target paths.
- Relationship Map:** The bottom screenshot shows the 'Relationship Map' for a Sales Order, displaying a flowchart of the order process (Sales Quotation, Sales Order, Delivery, Billing, Incoming Payment) with status indicators.

- You can add, update, view, and preview packing slips in deliveries and A/R invoices
- You can assign and view distribution rules for cost centers in sales and purchasing document lines
- The relationship map is enhanced to display payments and documents created via the Procurement Confirmation Wizard
- Attachments tab in Business Partner Master Data supports display, remove and adding attachments, also by Drag & Drop
- Purchase Requests, Goods Return Requests, Goods Receipts, and Outgoing Payments are supported by the “Approval Decisions” apps in the respective groups
- A new Email option enables you to send by mail up to 20 selected records

Web Client - Support Return Request

FP2208 Update



SAP Business One OEC Computers Manage Return Requests

All Return Requests * ▾

Search: Document No.: Customer Code: Customer Name: Status: Adapt Filters

Return Requests (2 / 6)

	Document No.	Customer Code	Customer Name	Customer Ref. No.	Posting Date	Delivery Date	Document Total	Status	
<input type="checkbox"/>	6	C50000	ADA Technologies		08/24/2022	08/24/2022	662.50 \$	Open	>
<input checked="" type="checkbox"/>	5	C50000	ADA Technologies		08/24/2022	08/24/2022	662.50 \$	Open	>
<input checked="" type="checkbox"/>	4	C50000	ADA Technologies		08/24/2022	08/24/2022	662.50 \$	Open	>
<input type="checkbox"/>	3	C50000	ADA Technologies		08/24/2022	08/24/2022	662.50 \$	Open	>
<input type="checkbox"/>	2	C50000	ADA Technologies		08/24/2022	08/24/2022	662.50 \$	Open	>
<input type="checkbox"/>	1	C50000	ADA Technologies		08/24/2022	08/24/2022	662.50 \$	Open	>

Return Request 5

Customer: C50000 ADA Technologies Total: 477.78 EUR Status: Open

General Contents Logistics Accounting Attachments

Customer Details

Contact Person: Mary Brown

Customer Ref. No.:

Document Details

Series / No.: Primary 5

Posting Date: 08/24/2022

*Return Date: 08/24/2022

Document Date: 08/24/2022

Remarks: Based On Sales Quotations 716. Based On Sales Orders 947. Based On Deliveries 984. Based On A/R Invoices 906.

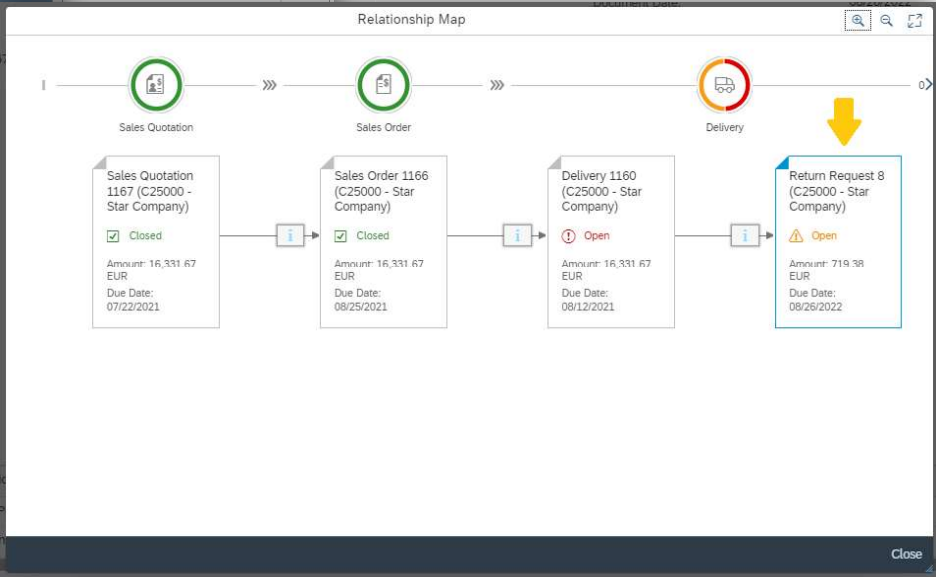
Sales Employee: Bill Levine

Owner: Levine, Bill

CONTENTS

Preferences

- “Return Requests” app and “Create Return Request” app are available in the “Sales” group, supporting the creation, processing, review and analysis of return request documents, as well as viewing the respective relationship map



Web Client - Support Purchase Request

FP2208 Update



The screenshot displays the SAP Business One Web Client interface for managing purchase requests. The top navigation bar includes the SAP logo, user profile, and the 'Manage Purchase Requests' tab. Below this, a search bar and filter options are visible. The main content area shows a list of purchase requests with columns for PRQ No., Posting Date, Valid Until Date, Status, and User Signature. A table with 7 rows is shown, with the 5th row selected. Below the table, a 'Purchase Request 5' detail view is open, showing 'Total Payment Due' of 7,469.25 \$, 'Status' as Canceled, and 'Approval Status' as Approved. The 'Vendor Details' section is also visible. In the bottom left, a 'Relationship Map' diagram shows the flow from Purchase Request to Purchase Order to Goods Receipt PO to A/P Invoice. The 'Document Details' section on the right provides further information about the selected document, including Series / No., Posting Date, Valid Until, Document Date, Required Date, Owner, Requester, Requester Name, Branch, Department, and Email Address.

PRQ No.	Posting Date	Valid Until	Status	Approval Status
7	12/05/2017	12/31/2017		
6	12/05/2017	12/31/2017		
5	12/05/2017	12/31/2017	Canceled	Approved
4	12/04/2017	12/31/2017		
3	12/04/2017	01/31/2018		
2	12/04/2017	12/31/2017		
1	12/03/2017	12/03/2017		

Purchase Request 5

Total Payment Due: 7,469.25 \$

Status: Canceled

Approval Status: Approved

Vendor Details

Document Details

Series / No.: Primary 5

Posting Date: 12/05/2017

*Valid Until: 12/31/2017

Document Date: 12/05/2017

*Required Date: 01/04/2018

Owner: User manager

*Requester: User manager

Requester Name: Jayson Butler

Branch: Main

Department: General

☒ Send Email if PO or GRPO is Added

Email Address: jason.butler@oec.com

Relationship Map

Purchase Request → Purchase Order → Goods Receipt PO → A/P Invoice

Purchase Request 4 (Closed, Amount: 2,273.25 \$, Due Date: 12/31/2017)

Purchase Order 410 (V10000 - Acme..., Closed, Amount: 0.00 \$, Due Date: 12/14/2017)

Goods Receipt PO 439 (V10000 - Acme..., Closed, Amount: 0.00 \$, Due Date: 01/03/2018)

A/P Invoice 442 (V10000 - Acme Associates), Closed, Amount: 0.00 \$, Due Date: 02/18/2018

- “Purchase Requests” app and “Create Purchase Request” app are available in the “Purchasing” group, supporting the creation, processing, review and analysis of purchase requests, as well as viewing the respective relationship map

Web Client - Support Goods Return Request

FP2208 Update



Manage Goods Return Requests

All Goods Return Requests * ▾

Search: Document No.: Vendor Code: Vendor Name: Due Date: User Signature:

Adapt Filters

Goods Return Request (1 / 5)

Document No.	Vendor Code	Vendor Name	Vendor Ref. No.	Posting Date	Due Date	Document Total	Status
5	V50000	Lumarx		08/26/2022	08/26/2022	1,169.10 \$	Open
4	V23000	Anthony Smith		08/26/2022	08/26/2022	2,528.40 \$	Open
3							
2							
1							

Goods Return Request 4

Vendor: V23000 Anthony Smith
Total Credit: 2,528.40 \$
Status: Open

General Contents Logistics Accounting Attachments

Vendor Details

Vendor: V23000
Name: Anthony Smith
Contact Person: Matt Spanos
Vendor Ref. No.:
Remarks: Based On Goods Receipt PO 845. 991.

Document Details

Series / No.: Primary
Posting Date: 08/26/2022
Return Date: 08/26/2022
Document Date: 08/26/2022
Buyer: James Chan
Owner: Chan, James

CONTENTS

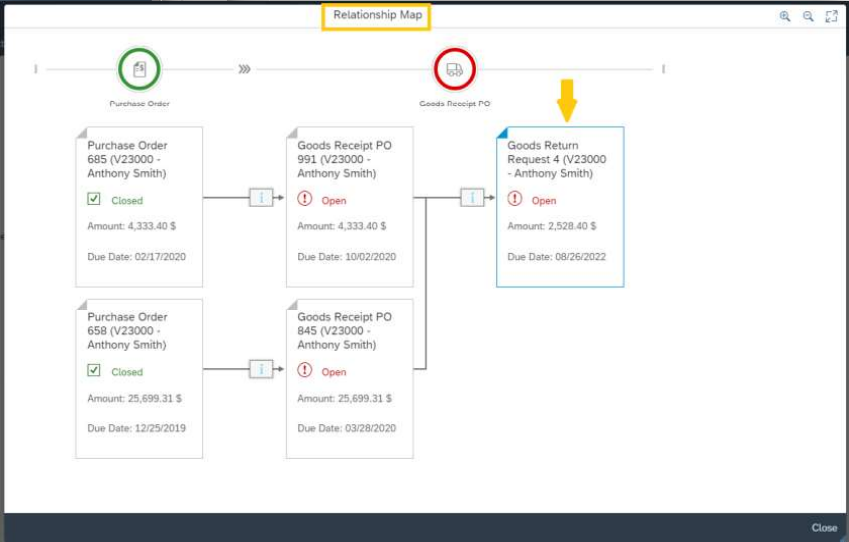
Preferences

Currency: Local Currency
Item/Service Type: Item
Price Mode:

Details

#	Item No.	Item Description	Quantity	Price After Discount	Tax Code	Total (LC)	Whse	UoM
1	I00013	SDHC 64 GB CLASS 10	15.000	30.00 \$		450.00 \$	05	Mar
2	R00001	Printer Paper A4 White	8.000	240.00 \$	NY	1,920.00 \$	01	Pall

- “Goods Return Requests” app and “Create Goods Return Request” app are available in the “Purchasing” group, supporting the creation, processing, review and analysis of goods return requests, as well as viewing the respective relationship map



Web Client - Support A/P Reserve Invoice

FP2208 Update



Manage A/P Reserve Invoices

My Open A/P Reserve Invoices * ▼

Search:

Document No.:

Vendor Code:

Vendor Name:

Posting Date:

Status:

Adapt Filters

Go

A/P Reserve Invoices (1 / 5)

Create

Cancel

Copy To

Preview

⚙️

📄

📊

🔍

<input type="checkbox"/>	Document No.	Vendor Code	Vendor Name	Posting Date	Due Date	Document Total	Status
<input type="checkbox"/>	1169	V22000	Ocean Computers				
<input checked="" type="checkbox"/>	1168	V70000	SMD Technologies				
<input type="checkbox"/>	1167	V22000	Ocean Computers				
<input type="checkbox"/>	1166	V10000	Acme Associates				
<input type="checkbox"/>	1165	V10000	Acme Associates				

A/P Reserve Invoice 1168

Edit

New

Copy To

Cancel

Duplicate

New Activity

Relationship Map

Views

Vendor

Total Payment Due

Status

V70000

606.20 \$

Open

SMD Technologies

General

Contents

Logistics

Accounting

Attachments

Preferences

Currency:

Local Currency

Item/Service Type:

Item

Price Mode:

Details

Product

<input type="checkbox"/>	#	Item No.	Item Description	Country/R...	Quantity	Price After Discount	Tax Code
<input type="checkbox"/>	1	A00001	J.B. Officeprint 1420		1.000	200.00 \$	NY
<input type="checkbox"/>	2	A00002	J.B. Officeprint 1111		1.000	100.00 \$	NY
<input type="checkbox"/>	3	A00004	Rainbow Color Printer 5.0		1.000	250.00 \$	NY
<input type="checkbox"/>	4	C00010	Mouse USB		1.000	10.00 \$	NY

Total Summary

Total Before Discount:

Discount:

Total Down Payment:

Freight:

Rounding:

Tax:

Total Payment Due :

Applied Amount:

Balance Due:

560.00 \$

0.00 \$

0.00 \$

0.00 \$

0.00 \$

46.20 \$

606.20 \$

0.00 \$

606.20 \$

- “A/P Reserve Invoices” app and “Create A/P Reserve Invoice” app are available in the “Purchasing” group, supporting the creation, processing, review and analysis of A/P reserve invoices, as well as viewing the respective relationship map

Web Client - Support Goods Receipt

FP2208 Update



The first screenshot shows the SAP Business One home screen with the 'Inventory Transactions' app highlighted in the top navigation bar. Below it, a dashboard displays several tiles, including 'Goods Receipts' and 'Create Goods Receipt', both of which are highlighted with yellow boxes.

The second screenshot shows the 'Manage Goods Receipt' app. It features a search bar and a table titled 'Goods Receipt (1 / 5)'. The table has columns for 'Document No.', 'Posting Date', and 'Document Date'. The row with document number 139 is selected.

Document No.	Posting Date	Document Date
141	08/26/2022	08/26/2022
140	08/26/2022	08/26/2022
139	08/26/2022	08/26/2022
138	08/26/2022	08/26/2022
135	08/02/2021	08/02/2021

The third screenshot shows the 'Goods Receipt' app for document 141. It displays a 'General' tab with fields for 'Price List', 'Last Purchase Price', 'Series / No.', 'Posting Date', 'Document Date', 'Ref. 2', and 'Transaction No.'. Below this, the 'CONTENTS' section shows a table of items received.

#	Item No.	Item Description	Quantity	Info Price After ...	Total	Whse
1	A00001	J.B. Officeprint 1420	1.000	300.00 \$	300.00 \$	01
2	A00004	Rainbow Color Printer 5.0	1.000	375.00 \$	375.00 \$	01
3	A00005	Rainbow Color Printer 7.5	1.000	300.00 \$	300.00 \$	01
4	C00005	WLAN Card	1.000	60.00 \$	60.00 \$	01
5	C00006	Gigabit Network Card	1.000	11.25 \$	11.25 \$	01

- “Goods Receipts” app and “Create Goods Receipt” app are available in the “Inventory Transactions” group, supporting the creation, processing, review and analysis of goods receipts, as well as viewing the respective relationship map

Web Client - Support Inventory Counting

FP2208 Update



The screenshot displays the SAP Business One Web Client interface. The top navigation bar includes 'Inventory Transactions', 'Production', 'Accounting', 'Service', 'Human Resources', 'Analytics', 'Administration', 'Extensions', and 'Useful'. The 'Inventory Transactions' app is highlighted, showing options like 'Goods Issues', 'Create Goods Issue', 'Goods Receipts', 'Create Goods Receipt', 'Inventory Counting Transactions', 'Create Inventory Counting', and 'Inventory Transactions Drafts'. The 'Inventory Counting Transactions' app is also highlighted, showing 'Inventory Counting 2'.

The 'Inventory Counting 2' app is open, showing the 'Counting' tab. The 'Counting' tab includes fields for 'Count Date / Time', 'Counting Type', 'Inventory Counter', 'Status', 'No.', 'Reference 2', 'End of Fiscal Year', and 'Remarks'. The 'Counting' tab also includes a table for 'COUNTING'.

#	Item No.	Item Description	Freeze	Warehouse	Bin Location	In-Whse Qty on Count ...	Counted
1	A00002	J.B. Officeprint 1111		02		50.000	<input checked="" type="checkbox"/>
2	A00003	J.B. Officeprint 1186		02		0.000	<input checked="" type="checkbox"/>
3	A00004	Rainbow Color Print...		01		1,124.000	<input checked="" type="checkbox"/>
4							<input type="checkbox"/>

- “Inventory Counting Transactions” app and “Create Inventory Counting” app are available under “Inventory Transactions” group, enabling you to review and close single or multiple inventory counting transactions as well as create and perform new inventory counting transactions by a single or multiple counters

Web Client - Support Bill of Material

FP2208 Update



SAP Business One Web Client interface showing the 'Production' group in the top navigation bar. The 'Bills of Materials' and 'Create Bill of Materials' tiles are highlighted in the Production group. Below, the 'Manage Bills of Materials' tile is also highlighted.

The 'Manage Bills of Materials' screen displays a search bar and a table of bills of materials. The table has columns: BOM Type, Product No., Quantity, Product Description, Line No. (Li...), Type (Lines), No. (Lines), Description (Li...), Group (Lines), and Quantity (Lines). The first row shows a bill of materials for Product No. 100001, Quantity 1, Product Description 'Blu-Ray Disc 10-Pack', Line No. 0, Type 'Item', No. 1, Description 'J.B. Officeprint...', Group 'J.B. Printers', and Quantity 1.

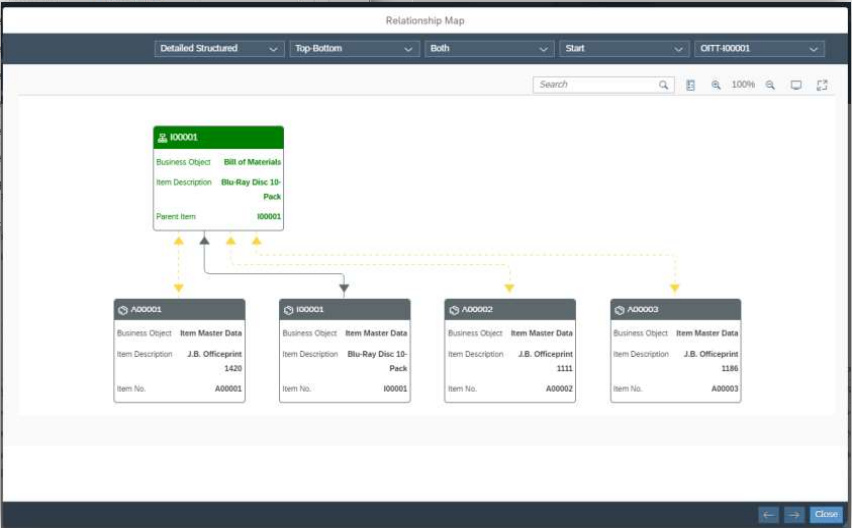
The 'Bill of Materials' screen for Product No. 100001 shows the following details:

- BOM Type: Production
- Product Number: 100001
- Quantity: 1
- Product Description: Blu-Ray Disc 10-Pack
- Group: Items
- Production Std Cost: 0.00 \$
- Planned Average Production Size: 1
- Warehouse: 01
- Price List: Base Price
- Distribution Rule: Project
- Product Price: 1,400.00 \$

The 'CONTENTS' section displays a table of bill of materials items:

#	Type	No.	Description	Quantity	Warehouse	Issue Method	Production Std Cost	Total Production Std Cost	Price List	Unit Price	Total
1	Item	A00001	J.B. Officeprint 1420	1	01	Backflush	0.00 \$	0.00 \$	Base Price	400.00 \$	400.00 \$
2	Item	A00002	J.B. Officeprint 1111	1	01	Backflush	0.00 \$	0.00 \$	Base Price	200.00 \$	200.00 \$
3	Item	A00003	J.B. Officeprint 1186	2	01	Backflush	0.00 \$	0.00 \$	Base Price	400.00 \$	800.00 \$

- “Bills of Materials” and “Create Bill of Materials” apps are available under the “Production” group, supporting the creation, processing, review and analysis of bills of materials, as well as viewing bill of materials relationship map in various visualizations



Web Client - Support Issue for & Receipt from Production **FP2208 Update**



The top screenshot shows the SAP Business One Web Client home page with the 'Production' group selected in the navigation bar. The 'Production' group contains several apps: 'Bills of Materials', 'Create Bill of Materials', 'Production Orders', 'Receipts from Production', 'Create Receipt from Production', 'Issues for Production', and 'Create Issue for Production'. The 'Production Orders' app is highlighted with a yellow box.

The middle screenshot shows the 'Manage Receipts from Production' app. It displays a table of receipts from production. The table has columns: Number, Posting Date, Production Order No. (Lines), Production Order Row No. (Lines), Type (Lines), Item No. (Lines), Quantity (Lines), and Warehouse (Lines). The table shows 150 receipts.

The bottom screenshot shows the 'Issue for Production' app. It displays a form for creating an issue for production. The form has fields for Series / No., Primary, Posting Date, Remarks, and Journal Remark. The 'Contents' section shows a table of production order details. The table has columns: #, Production Order No., Production Order Series, Production Order Row, Type, No., Description, and Quantity. The table shows 1 item: 1, 158, 1, 1, Item, 1, LeMon 4029 Printer, 1.

- “Receipts from Production” and “Create Receipt from Production” apps, and “Issues for Production” and “Create Issue for Production” apps are available under the “Production” group, supporting the creation, processing, review and analysis of receipts from production and issues for production
- The app “Production Orders” is available under the “Production” group allowing you to view, filter and analyze existing production orders

Web Client - Support Service Contract

FP2208 Update



The screenshot displays the SAP Web Client interface. The top navigation bar includes 'Sales', 'Purchasing', 'Business Partners', 'Payments', 'Item Management', 'Inventory Transactions', 'Production', 'Accounting', 'Service' (highlighted), 'Human Resources', and 'Analytics'. Below this, a row of app tiles is shown, with 'Service Contracts' and 'Create Service Contract' highlighted. The 'Manage Service Contracts' app is open, showing a list of service contracts. The app header includes 'All Service Contracts' and search filters for 'Business Partner Code', 'Status', 'Handled By', and 'Service Contract Type'. The table below lists 20 contracts with columns for Contract No., Business Partner, Status, Contract Type, Start Date, End Date, Renewal, Response Time, and Resolution Time.

Contract No.	Business Partner	Status	Contract Type	Start Date	End Date	Renewal	Response Time	Resolution Time
20	C60000 SG Electronics	Approved	Serial Number	03/30/2012	12/31/2017	No	12 Hours	3 Days
19	C40000 Earthshaker Co...	Approved	Serial Number	03/21/2012	12/31/2017	No	12 Hours	3 Days
18	C40000 Earthshaker Co...	Approved	Serial Number	02/17/2012	12/31/2017	No	12 Hours	3 Days
17	C30000 Microchips	Approved	Serial Number	01/16/2012	12/31/2017	No	12 Hours	3 Days
16	C23900 Parameter Tec...	Approved	Serial Number	12/22/2011	12/31/2017	No	12 Hours	3 Days
15	C42000 Mashina Corpo...	Approved	Serial Number	12/10/2011	12/31/2017	No	2 Hours	1 Day
14	C60000 SG Electronics	Approved	Serial Number	11/08/2011	12/31/2017	No	12 Hours	3 Days
13	C50000 ADA Technolog...	Approved	Serial Number	09/25/2011	12/31/2017	No	12 Hours	3 Days
12	C20000 Maxi-Teq	Approved	Serial Number	09/05/2011	12/31/2017	No	12 Hours	3 Days
11	C42000 Mashina Corpo...	Approved	Serial Number	07/28/2011	12/31/2017	No	12 Hours	3 Days
10	C70000 Aquent Systems	Approved	Serial Number	07/15/2011	12/31/2017	No	2 Hours	1 Day

- The apps “Service Contracts” and “Create Service Contract” are available under the “Service” group, enabling you to review, create and approve single or multiple service contracts
- You can create new service contract manually or based on predefined template

Web Client - Analytics Enhancements

FP2208 Update



The image shows two overlapping screenshots of the SAP Web Client interface. The top screenshot is the 'User-Defined Query' screen for 'Monthly Closed Tickets'. It has tabs for 'General', 'Columns', and 'Preview'. The 'General' tab is active, showing fields for Name, Category, and SQL Statement. The 'Columns' tab is also visible, showing a table with columns for Name and Description. The bottom screenshot is the 'Sales Order' screen for 'Sales Order 1184'. It has tabs for 'General', 'Contents', 'Logistics', 'Accounting', and 'Attachments'. The 'General' tab is active, showing fields for Customer, Name, Contact Person, Customer Ref. No., Remarks, Series / No., Posting Date, Delivery Date, Document Date, Sales Employee, and Owner. Both screenshots have yellow boxes highlighting specific features: 'User-Defined Query' has a box around the 'Display as Tile on Home Page' checkbox, and 'Sales Order' has a box around the 'Views' dropdown menu and the 'Add & View' button.

User-Defined Query Screen:

- Name: Monthly Closed Tickets
- Category: General
- SQL Statement: 1 SELECT t2."USER_CODE" as "User Code",t0."EndDate" as "End Date" FROM SCL6 t0 inner join OHEM t1 on t0."Technician" = t
- Active: YES
- Display as Tile on Home Page: YES
- COLUMNS:

#	Name	Description
1	User Code	User Code
2	End Date	End Date

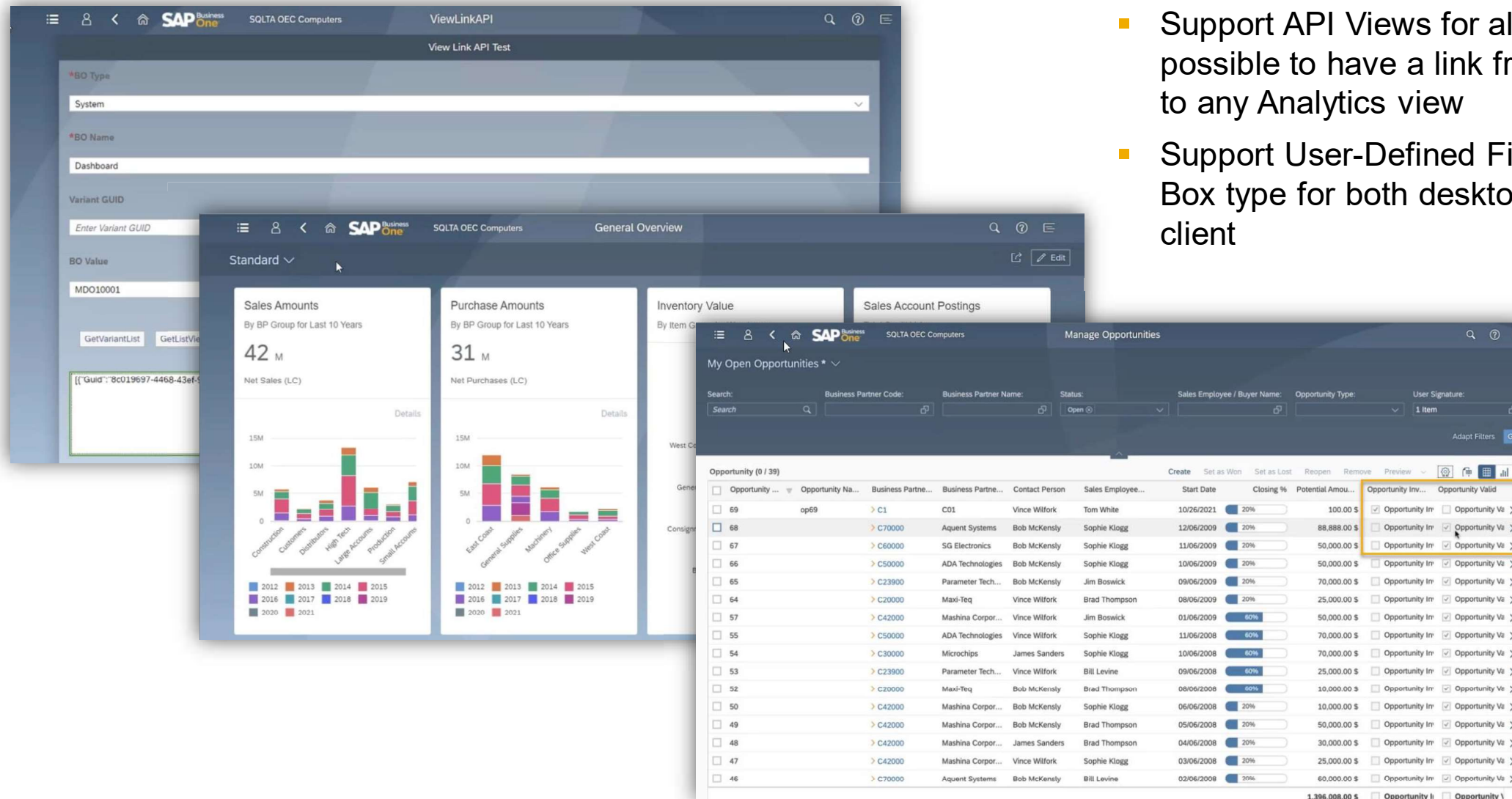
Sales Order Screen:

- Sales Order 1184
- Customer: Total Status Credit Limit Utilization
- General Contents Logistics Accounting Attachments
- Customer Details: *Customer, Name, Contact Person, Customer Ref. No., Remarks
- Document Details: Series / No., Posting Date, *Delivery Date, Document Date, Sales Employee, Owner
- Views: Manage, Orders per BP
- Add & View, Save as Draft & New, Cancel

- When creating or editing active user-defined queries, new setting enables you to display a tile that launches the query in the Analytics group on the Home page
- “Views” menu is now available in Edit and Create modes, enabling you to launch lined views, manage existing views and define new ones

Web Client - Extensibility Enhancements

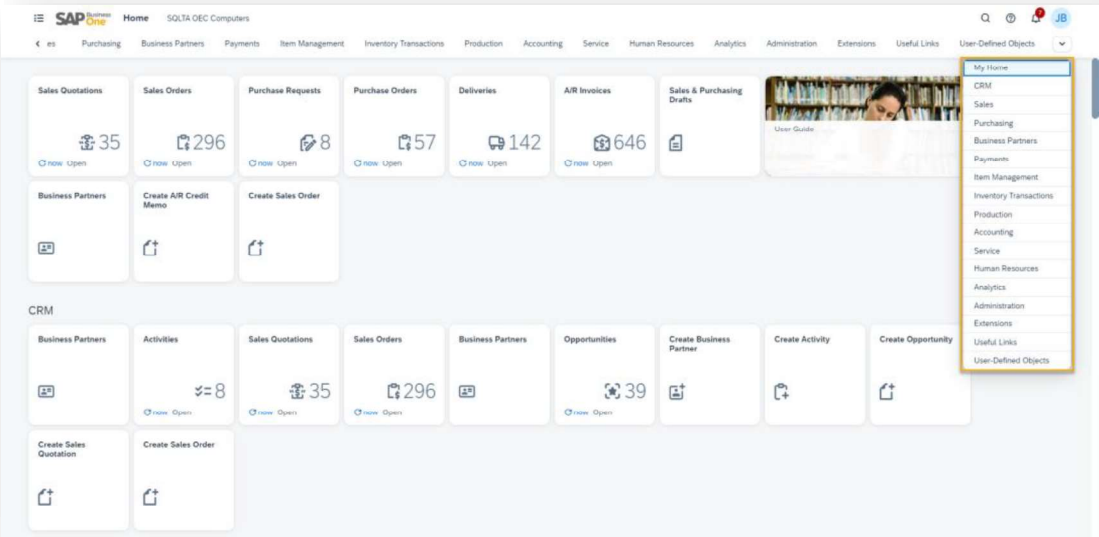
FP2208 Update



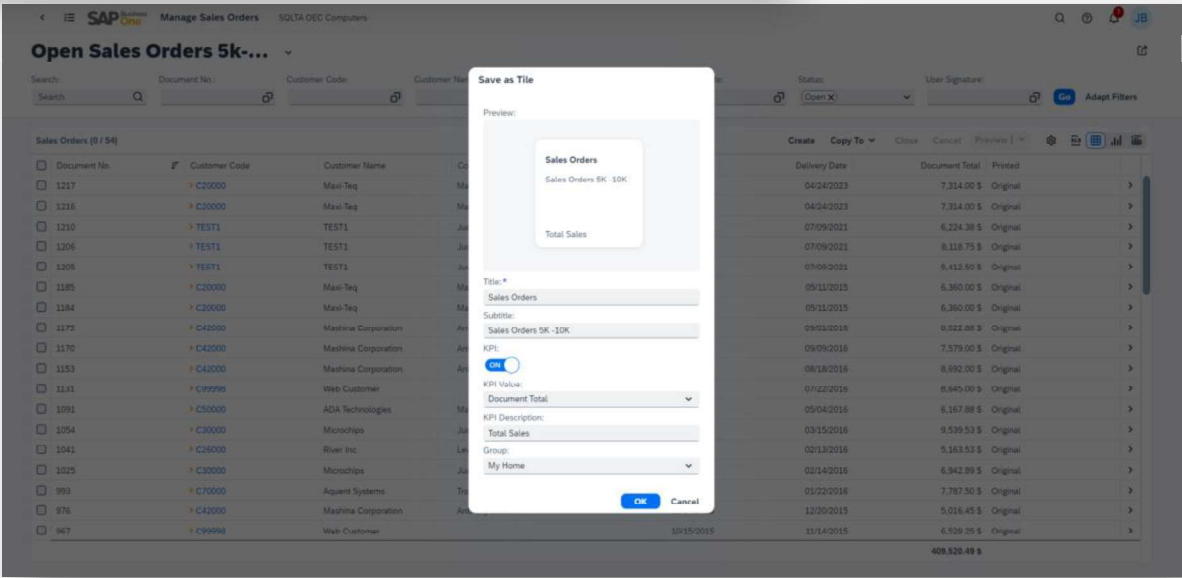
- Support API Views for all analytics views - possible to have a link from Tile Extension to any Analytics view
- Support User-Defined Field as a Check Box type for both desktop client & Web client

Web Client - Usability Enhancements

FP2305 Update



- Display KPIs on saved tiles
- User actions menu
- Authorization to manage public linked list views



Web Client - Enhance Delivered Objects

FP2305 Update



The screenshot shows the 'Inventory Counting 1' web client interface. It includes a header with 'SAP Business One', 'Inventory Counting', and 'SQLTA OEC Computers'. Below the header, there are tabs for 'General' and 'Counting'. The 'Counting' tab is active, displaying a table with columns: #, Item No., Item Description, Freeze, Warehouse, In-Whse Qty on Count Date, Counted, Counted Qty, Variance, Distribution Rule, and UoM Code. The table contains 11 rows of data, including items like 'J.B. Officeprint 1420', 'J.B. Officeprint 1186', 'Rainbow 1300 Laser Printer', 'Printer Label', 'Rainbow Color Printer 5.0', 'Rainbow Nuance Ink 6-Pack...', 'SLR PreciseShot PX1500', 'SLR M-CAM 40C', 'LefMon 4029 Printer AC Po...', and 'LefMon 4029 500 sheet pap...'. The 'Counted' column has checkboxes, and the 'Counted Qty' column has numerical values. The 'Variance' column shows calculated differences. The 'Distribution Rule' column lists rules like '01_Sales/NOE_LOB'. The 'UoM Code' column lists units like 'Manual'. At the bottom right, there are 'Update' and 'Cancel' buttons.

#	Item No.	Item Description	Freeze	Warehouse	In-Whse Qty on Count Date	Counted	Counted Qty	Variance	Distribution Rule	UoM Code
1	A00001	J.B. Officeprint 1420		01	51,314.000		50,000.000	-1,314.000	01_Sales/NOE_LOB	Manual
2	A00003	J.B. Officeprint 1186		01	1,272.000		200.000	-1,072.000		Manual
3	A00006	Rainbow 1300 Laser Printer		01	70.000		60.000	-10.000		Manual
4	B10000	Printer Label		01	500.000		500.000	0.000		Manual
5	A00004	Rainbow Color Printer 5.0		01	1,125.000		1,100.000	-25.000		Manual
6	100008	Rainbow Nuance Ink 6-Pack...		01	1,033.000		1,033.000	0.000		Manual
7	100009	SLR PreciseShot PX1500		01	1,332.000		1,332.000	0.000		Manual
8	100010	SLR M-CAM 40C		01	1,261.000		1,261.000	0.000		Manual
9	LMA029APCD	LefMon 4029 Printer AC Po...		01	653.000		653.000	0.000		Manual
10	LMA029D	LefMon 4029 500 sheet pap...		01	713.000		713.000	0.000		Manual
11							0.000			

The screenshot shows the 'Scan Business Card' web client interface. It includes a header with 'SAP Business One', 'Scan Business Card', and 'SQLTA OEC Computers'. Below the header, there are 'Scanning Options:' and 'Business Partner Type:' sections. The 'Scanning Options:' section has two radio buttons: 'Create Business Partner' (selected) and 'Create Contact Person for Existing Business Partner' (highlighted with a yellow box). The 'Business Partner Type:' section has three input fields: 'Customer', 'Manual', and 'Ship To'. At the bottom right, there is a 'Scan & Add Business Partner' button. At the bottom center, there is a 'Powered by SAP Business Technology Platform' logo.

- Distribution rules in journal entries
- Add contact person to existing Business Partner's via card scanning
- Support predefined texts
- Office 365 enhancements
 - Share option in Activities and Return Requests
 - Allow to define new email groups
- Inventory counting enhancements
 - Close document and rows
 - Counting by multiple UoMs
 - Highlight rows and fields with variance percentage
 - Support user-defined field sorting and filtering in Inventory counting detailed view
 - Support distribution rules

Web Client - Enhance Marketing Documents

FP2305 Update



Sales Order 1217

Customer: C20000, Total: 3,657.00 \$, Status: Open-Emailed, Credit Limit Utilization: 56%

General | **Contents** | Logistics | Accounting | Attachments | User-Defined Fields

Price Mode: Net

Details

Type	Item No.	Item Description	Item Details	Quantity	Unit Price	Discount %	Price After Disco...	Tax Code	Total (LC)	Whse	SO Row
Text		First part									
Regular	A00001	J.B. Officeprint 1420	High priority item	1.000	600.00 \$	0.000 %	600.00 \$	PA	600.00 \$	01	
Regular	A00003	J.B. Officeprint 1186		3.000	450.00 \$	0.000 %	450.00 \$	PA	1,350.00 \$	01	
Subtotal		Subtotal							1,950.00 \$		
Text		Second part									
Regular	A00004	Rainbow Color Print...		2.000	750.00 \$	0.000 %	750.00 \$	PA	1,500.00 \$	01	
Subtotal		Subtotal							1,500.00 \$		
Subtotal		Subtotal							3,450.00 \$		
Regular											

- “Text” and “Subtotal” line types
- Support adding table rows
- Opening and closing remarks
- Adding Items details column with predefined texts
- Consolidating business partner details
- Support A/P reserve invoices in approval process, and drafts management
- Support linking paid down payment requests/invoices

Sales Order 1217

Customer: C20000, Total: 7,314.00 \$, Status: Open-Emailed, Credit Limit Utilization: 56%

General | **Contents** | Logistics | Accounting | Attachments | User-Defined Fields

Total Before Discount		6,900.00 \$
Discount	0.000 %	0.00 \$
Freight		0.00 \$
Rounding		0.00 \$
Tax		414.00 \$
Total		7,314.00 \$

Opening Remarks

Insert Predefined Text

Give this Order VIP treatment

Closing Remarks

Insert Predefined Text

Follow up on Invoicing the Order after one week

Update Cancel

Web Client - Analytics Enhancements

FP2305 Update



SAP Business One Linked List Views SQLTA OEC Computers

Sales Orders

Setup

Link Settings

Link Name: * Invoice Aging

List View: * General Overview

View: * Invoice Aging

Public: ☒ YES

Card Filter Fields	Object Fields
<input type="checkbox"/> 0 - 30 Days	Customer Name (CardName)
<input type="checkbox"/> 31 - 60 Days	Customer Name (CardName)
<input type="checkbox"/> 61 - 90 Days	Customer Name (CardName)
<input type="checkbox"/> 91+ Days	Customer Name (CardName)

Apply to Additional Documents

Additional Documents:

Create New Link

- Support read-only mode
- Link management enhancements in linked list views
- Creating conditional links for user-defined query fields

Authorizations

☐ Hide Locked Users

Users Groups

DEV11631_ExRateR - DEV11631_ExRate

donna - Donna Brown

doris - Doris Labour

EDsUser - EDsUser

EDsUser1 - EDsUser1

EDsUser2 - EDsUser2

EDsUser3 - EDsUser3

EDsUser4 - EDsUser4

elisa - Elisa Messina

emily - Emily Irwin

fred - Fred Buyer

George - George Keeng

hunter - Hunter O'Rear

James - James Chan

Jim - Jim Boswick

John - John Peterson

Juan - Juan Peron

Julie - Julie Bowens

Find Next

Subject	Authorization	Effective Authorization
General	Various Authorizations	Various Authorizations
Customization Tools	Various Authorizations	Various Authorizations
Administration	Various Authorizations	Various Authorizations
Financials	Various Authorizations	Various Authorizations
Opportunities	Various Authorizations	Various Authorizations
Sales - A/R	Various Authorizations	Various Authorizations
Purchasing - A/P	Various Authorizations	Various Authorizations
Business Partners	Various Authorizations	Various Authorizations
Banking	Various Authorizations	Various Authorizations
Inventory	Various Authorizations	Various Authorizations
Resources	No Authorization	No Authorization
Production	Various Authorizations	Various Authorizations
MRP	Various Authorizations	Various Authorizations
Service	Various Authorizations	Various Authorizations
Human Resources	Various Authorizations	Various Authorizations
Project Management	No Authorization	No Authorization
Reports	Various Authorizations	Various Authorizations
Analytics	No Authorization	No Authorization
Fiori-Style Cockpit Management	No Authorization	No Authorization

Copy Authorizations

Max. Discount - Sales 100.000 Expand Collapse

Max. Discount - Purchase 100.000

Max. Discount - General 100.000

☐ Max. Cash Amount for Incoming Payments

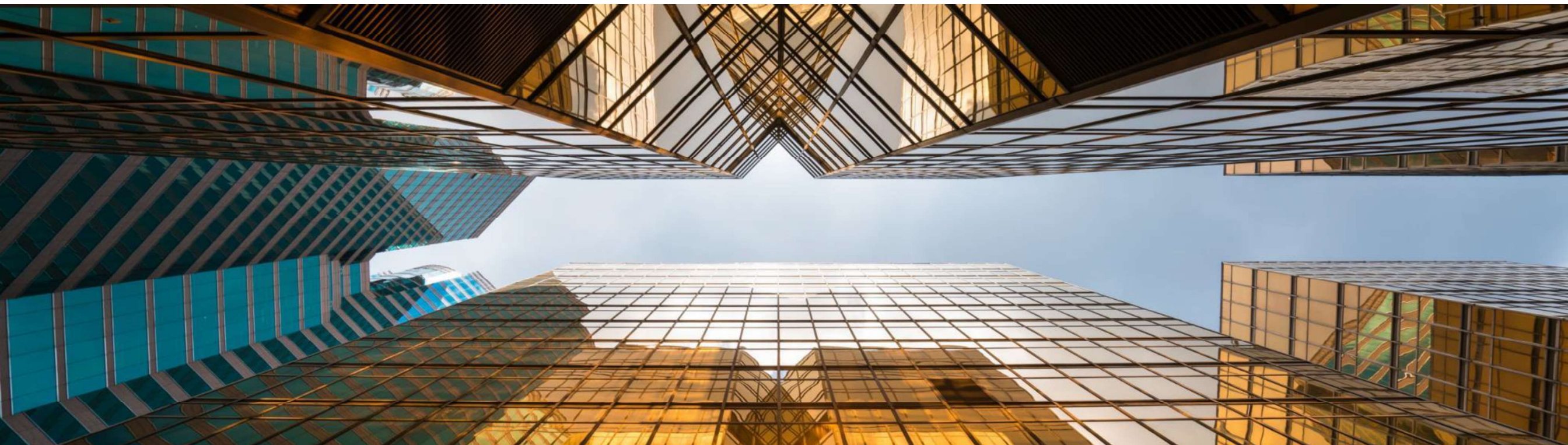
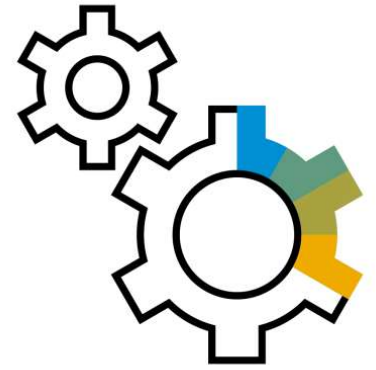
Full Authorization Read Only No Authorization

☐ Launch Web Client in Read-Only Mode

Update Cancel Apply Auth. to Back End

Administration

SAP Business One 10.0



Administration Enhancements

FP2208 Update



- “Messages/Alerts Cleanup” and “My Messages/Alerts Cleanup” tools enable authorized users to clear messages and alerts within a defined date range
- New settings in company level and user level enable you to define the number of latest records to be displayed in the “Messages/Alerts Overview” window
- “Authorization” and “License” buttons enable super users a direct access to the respective windows
- Password options and security are enhanced by supporting passwords with up to 128 characters

	Inbox	Outbox	Sent Messages
Scheduled for Today	12/08/2024	15:24	Server
Scheduled for Today	08/17/2022	16:42	Server
Request Copied to PO	08/17/2022	16:12	Jayson Butler
Request Copied to PO	08/17/2022	16:12	Jayson Butler
Failed	08/17/2022	14:51	Jayson Butler
Scheduled for Today	08/16/2022	19:59	Server
Failed	08/16/2022	18:55	Jayson Butler
Failed	08/16/2022	18:54	Jayson Butler
Failed	08/16/2022	18:53	Jayson Butler
Failed	08/16/2022	18:53	Jayson Butler
Failed	08/16/2022	18:51	Jayson Butler
Failed	08/16/2022	17:09	Jayson Butler
Failed	08/16/2022	16:10	Jayson Butler

Administration Enhancements

FP2305 Update



A/R Reserve Invoice - Draft - 34 [Pending]

Customer: C20000
Name: Maxi-Teq
Contact Person: Max Teq
Customer Ref. No.:
Local Currency:

No.: Primary 1063
Status: Draft
Posting Date: 06/22/2021
Due Date: 07/22/2021
Document Date: 06/22/2021

Contents

#	Type	Item No.
1		A00001
2		

Attachments

Approve
Approve Add
Reject

Row Details...
Approve/Reject
New Activity
Payment Means...
Gross Profit...
Volume and Weight Calculation...
Packing Slip
Opening and Closing Remarks
Transaction Journal...
Journal Entry Preview
Approval Status Report
Save as Draft

Sales Employee: Sales Manager
Owner:

Total Before Discount: 600.00 \$
Discount: %
Total Down Payment:
Freight:
Tax: 36.00 \$
Total: 636.00 \$
Applied Amount:
Balance Due: 636.00 \$

Payment Order Run
Remarks: AR Reserve Invoice002

- Managing change log for system setups
- Data archive simplification
- Password policy requirements for new installations
- Approval process enhancements
 - Approving and Rejecting Draft Marketing Documents
 - Displaying and Printing Draft Key Numbers

Password Administration

Security Level: Custom
Expiration After: -1 Days
Minimum Length: 17 Characters
Minimum Number of Uppercase Characters: 0
Minimum Number of Lowercase Characters: 0
Minimum Number of Digits: 0
Minimum Number of Non-alphanumeric Characters: 0

Password cannot match: 0 Previous Passwords
Authentications Before User Account is Locked: -1

Password Example: dukxohnolpqhbbh Generate

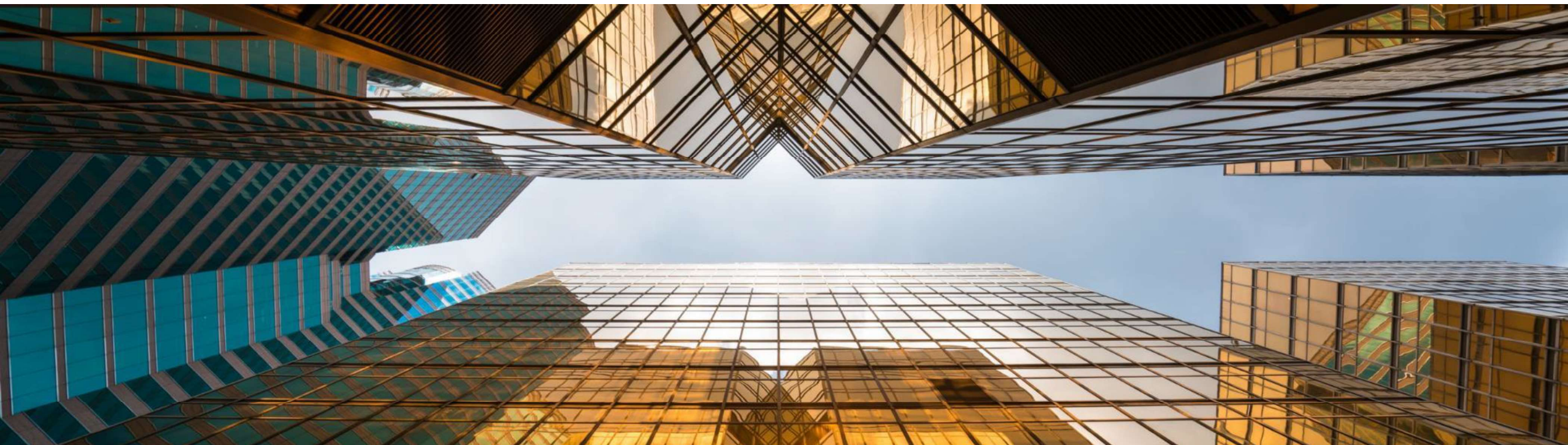
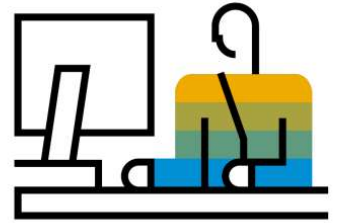
OK Cancel

Change Log...

#	Instance	Object Code	Updated	Updated By - User Code	Updated By - User Name	U...
1	1	0	04/23/2023	manager	Jayson Butler	04/23/2023
2	2	0	04/23/2023	manager	Jayson Butler	04/23/2023
3	3	0	04/23/2023	manager	Jayson Butler	04/23/2023
4	4	0	04/23/2023	manager	Jayson Butler	04/23/2023
5	5	0	04/23/2023	manager	Jayson Butler	04/23/2023
6	6	0	04/24/2023	manager	Jayson Butler	04/24/2023

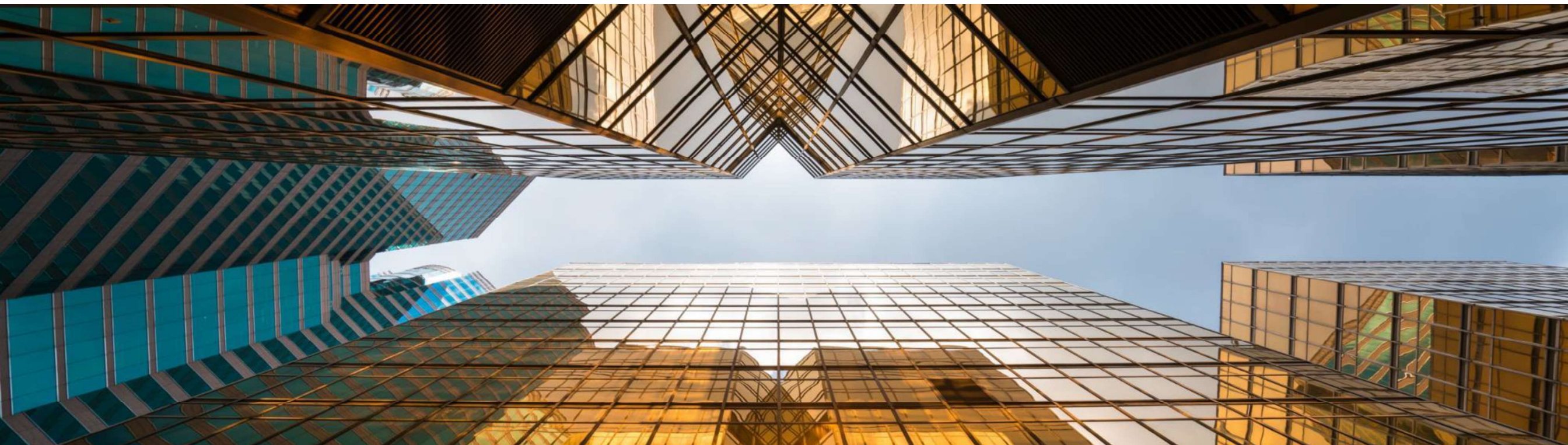
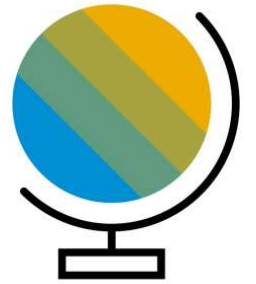
Usability

SAP Business One 10.0



Localization

SAP Business One 10.0



Items Country of Origin Tracing (EU)

FP2208 Update



The screenshot displays the SAP Intrastat Configuration and AP Invoice screens. The top window, 'Intrastat Configuration', shows the 'General' tab with fields for VAT Reg. No. of Trader (DE499003845), Intrastat Declaration Office, VAT Reg. No. Extension, Federal State of Tax Office (BL), Company Declaration ID, Declaring Department, Degree of Obligation, and Validation Key Identification. Checkboxes for 'Require All Data', 'Simplified Procedure', 'Display Always Net Mass Value', and 'Track Country of Origin for Items' are visible. The bottom window, 'AP Invoice', shows the 'Contents' tab with a table of items. Item 1, 'J.B. Multifunktionsdrucker 1420', is highlighted. A context menu is open over this item, showing options like 'Copy', 'Paste', 'Delete', 'Magnify/Restore Grid', 'Add Row', 'Delete Row', 'Duplicate Row', 'Open Calculator', 'Show Details', 'New Activity', 'Payment Means...', 'Batch/Serial Numbers', 'Volume and Weight Calculation...', 'Opening and Closing Remarks', 'Intrastat Declaration', 'Transaction Journal...', 'Journal Entry Preview', 'Assigned Country of Origin', 'What's This?', and 'Save as Draft'. A yellow arrow points from the 'Assigned Country of Origin' option to a 'Country of Origin - Assignment' dialog box. This dialog box shows a table with columns for 'Item No.', 'Item Description', 'Wholesale Code', 'Total Assigned', and 'Total Assigned'. It lists two items: '1. Burkina-Faso' with a quantity of 30,000 and '2. Andorra' with a quantity of 70,000. A yellow arrow points from the 'Assigned Country of Origin' dialog box to the 'Assigned Country of Origin' field in the 'Country of Origin - Assignment' dialog box. The bottom window, 'Intrastat Declaration Wizard', shows the 'Transactions' step with a table of transactions. The table has columns for '#', 'BP Code', 'BP Name', 'Document No.', 'Include', 'Declaration Row No.', 'Transaction No.', 'Posting Date', 'Business Partner Country/Region', 'Country/Region of Origin', 'Net Mass Sign', 'Net Mass', and 'Ma'. The table lists three transactions for BP GHV1, Vendor from LV, with document numbers PU-622 and PU-623. The third transaction is highlighted with a red box.

Requirement

- Manage Items Country of Origin for proper reporting in the Intrastat

Solution

- Enable assigning Country of Origins to Intrastat relevant items in the Marketing Documents lines
- Track Items Country of Origin by quantity in all documents
- Enhance Intrastat report with information from Country of Origin Assignment
- Enabled to all EU localizations
- SAP Note: [3223246](#)

New Tax Service with Avalara's Tax Rates by Address (US) **FP2208 Update**



The image displays three overlapping screenshots from the SAP system:

- Document Settings - Tax Service:** Shows the 'Tax Service' tab with fields for 'Enable', 'Provider Setup', 'Use Tax Service on Purchase Documents', 'Sales Tax Account for Tax Service', and 'Purchase Tax Account for Tax Service'.
- Tax Service Providers:** Shows the 'Selected Tax Service Provider' as 'Avalara AvaTax API'. It includes fields for 'User Name', 'User Password', 'Base URL' (https://rest.avatax.com), and 'Tax API Path' (/api/v2/taxrates/byaddress). A link to register with Avalara is provided.
- EDS Dashboard:** Shows the 'AvalaraTaxRateProviderClient-1 (TaxService)' connector status as 'STOPPED'. It includes 'Event Information' (Event types: 7, Processed events: 3, Generated events: 0) and 'Options' (Activate: Auto, Log Level: Debug). The 'TaxRateCache-1 (TaxService)' connector is also shown as 'STOPPED' with similar event counts.

Requirement

- In 2021, SAP internally announced its intention to sunset SAP Localization Hub Tax Service – this procedure is in process in 2022.
- SAP Business One customers can still use current SAP's service till November 30, 2022
- Replacement of the sunset online tax service needs to be introduced to provide similar experience and functionality

Solution

- New Tax Service provider – Avalara supported with API service “Rates by Address” which provides valuable and free-or-charge service
- Out-of-box integration to Avalara API service through EDS
- New *Electronic Documents Service* connector added for Avalara integration
- Usage of Avalara tax service on marketing documents identical to usage of SAP's tax service
- SAP Note [3194512](#)

API Tax Enhancements - Service Layer & DI API (BR)

FP2208 Update



The screenshot shows the SAP 'Company Details' window with the 'Basic Initialization' tab selected. It displays fields for CNAE Code (2621-3/00), CPF (33.132.303/0001-17), CNPJ (33.132.303/0001-17), I.E. (São Paulo), I.E.S.T., and I.M. Below these are fields for Nature of Company, Economic Activity Type, Credit Contribution Origin, IPI Period, Cooperative Association Type, Profit Taxation, Company Qualification, and Declarer Type. There are also checkboxes for 'I. E. Mandatory Validation' and 'IPI Tax Contributor/ Mandat', and a field for 'Holidays'. At the bottom, there is an 'Institution Code', 'ECD Report Format', and 'EORI Number' field. A checkbox 'Allow External Calculation of Tax on A/P or A/R Documents' is checked.

Overlaid on this is the 'Tax Code Determination - Setup' window. It has a 'Determination Type' dropdown set to 'Material Item'. Below is a table with columns: Priority, Key Fields 1, Key Fields 2, Key Fields 3, Key Fields 4, Key Fields 5, Description, and Legal Text. The first row has values: 1, Business Partner, Item, State, and empty cells for the others. Below the table are fields for 'Default Tax Code for Sales' and 'Default Tax Code for Purchase', both with empty dropdown menus. At the bottom are 'Update' and 'Cancel' buttons, and a 'Key Fields Value' button.

At the bottom of the 'Company Details' window, there is a message box titled 'Company Details' with a question mark icon. The text reads: 'Activating external calculation of tax makes it possible to import and store tax values on purchase or sales documents from external applications and providers. Your company is liable for the accuracy of external tax values. Do you want to continue?'. There are 'Yes' and 'No' buttons at the bottom.

Requirement / Solution

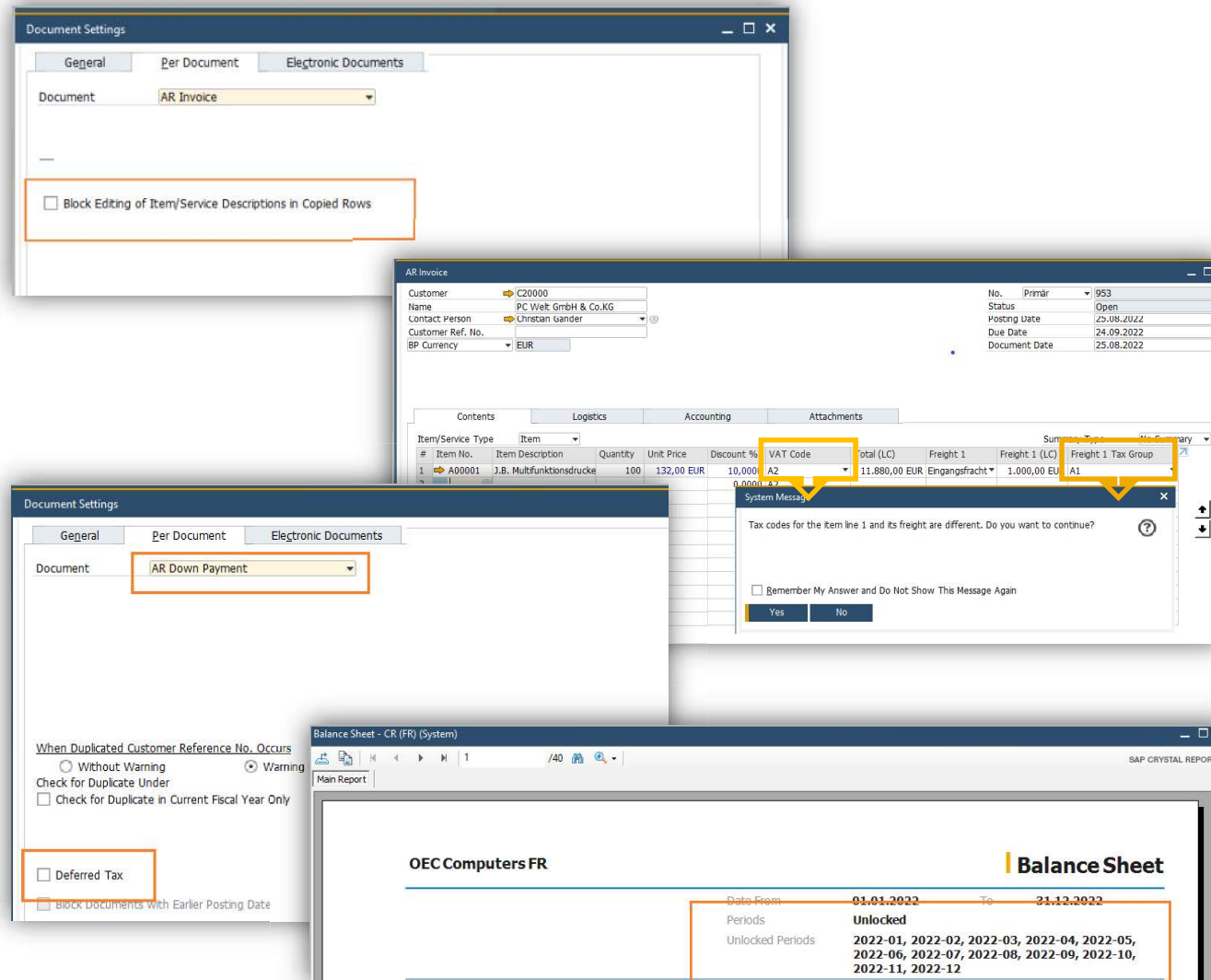
- External calculation of taxes to be allowed on A/P side similarly as on A/R side
- Tax Code Determination in Brazil localization exposed via Service Layer / DI API
- Tax fields from INV4 table exposed via SL / DI API (Base Tributada, Alíquota, Valor Tributável, Valor Insentas, etc.)

Benefits

- Support SSPs with enhanced extensions on advanced Brazil tax functionality and foster strategic deals
- Support customers with additional scenarios through partner extensions
- SAP Notes [3227386](#), [3227700](#) and [3224708](#)

Legal Compliance Enhancements (FR)

FP2208 Update



Requirement

- Track Items/Service description in Marketing Document Chain
- Control Tax codes for Line Freights
- Post tax in the payment of Down Payment Invoice
- Legal reports enhancement.

Solution

- New check box in Document Settings for blocking Item/Service description in the document chain, all loc
- System message with autosave option checking tax codes introduced, all loc
- New check box in Document Settings for deferred tax to be used in Down Payment Invoice as a default value for this document, FR loc
- Period status information is added to the Financials report layouts, FR loc.
- SAP Notes: [3234669](#), [3235565](#), [3237837](#), [3237883](#)

CFDI 4.0 Enhancements (MX)

FP2208 Update



A/R Invoice

Customer: [Field]
Name: [Field]
Contact Person: [Field]
Customer Ref. No.: [Field]
Local Currency: [Field]

No.: [Field] Primary: [Field]
Status: [Field] Open
Posting Date: 12/09/2022
Due Date: [Field]
Document Date: 12/09/2022

CFDI

eDoc Generation Type: [Field]
eDoc Format: [Field]
Documents Mapping Determination: [Field]
Document Status: [Field]
eDoc Number: [Field]
Cancellation Status: [Field]
Confirmation: [Field]
Export: [Field]
Cancellation Reason: [Field]
Cancellation Response: [Field]
Cancellation Reference: [Field]

Sales Employee: [Field] -No Sales Employee-
Owner: [Field]
Main Usage: [Field]

☐ Payment Order Run
Remarks: [Field]

Business Partner Master Data

Code: [Field] Manual: [Field] Customer: [Field]
Name: [Field]
Foreign Name: [Field]
Group: [Field] Customers
Currency: [Field] Peso Mexicano
RFC: [Field]

General Contact Persons Addresses Payment Terms Payment Run Accounting Properties Remarks Attachments eDocs

Tel 1: [Field] Contact Person: [Field]
Tel 2: [Field] CURP: [Field]
Mobile Phone: [Field] Unified Federal Tax ID: [Field]
Fax: [Field] Remarks: [Field]
E-Mail: [Field]
Web Site: [Field]
Shipping Type: [Field] Sales Employee: [Field] -No Sales Employee-
Password: [Field]
Factoring Indicator: [Field] User-Defined Commission: 0.00
Business Partner Project: [Field] BP Channel Code: [Field]
Industry: [Field] Technician: [Field]
Type of Business: [Field] Territory: [Field]

Alias Name: [Field] Main Usage: [Field]
GLN: [Field]

☒ Active ☐ Inactive ☐ Advanced
From: [Field] To: [Field] Block Sending Marketing Co: [Field] Remarks: [Field]

Code List:

- 1 -
- G01 - Adquisición de mercancías
- G02 - Devoluciones, descuentos o bonificaciones
- G03 - Gastos en general
- I01 - Construcciones
- I02 - Mobiliario y equipo de oficina por inversiones
- I03 - Equipo de transporte
- I04 - Equipo de computo y accesorios
- I05 - Dedos, troqueles, moldes, matrices y herramienta
- I06 - Comunicaciones telefónicas
- I07 - Comunicaciones satelitales
- I08 - Otra maquinaria y equipo
- D01 - Honorarios médicos, dentales y gastos hospitalarios
- D02 - Gastos médicos por incapacidad o discapacidad
- D03 - Gastos funerarios
- D04 - Donativos
- D05 - Intereses reales efectivamente pagados por créditos hipotecarios (casa habitación)
- D06 - Aportaciones voluntarias al SAR
- D07 - Primas por seguros de gastos médicos
- D08 - Gastos de transportación escolar obligatoria
- D09 - Depósitos en cuentas para el ahorro, primas que tengan como base planes de pensiones
- D10 - Pagos por servicios educativos (colegiaturas)
- S01 - Sin efectos fiscales
- CP01 - Pagos
- CP01 - Noóns
- 9 - Define New

Requirement

- When using "Request Cancel" functionality, it is not possible to specify "Cancellation Reason" field
- Additional changes to Electronic File Manager mapping files for Documents, Payments and Reconciliations
- Non-tax attribute to be considered for the exported documents
- Legal change due date was delayed to Jan 1, 2023.

Solution

- Solution for the reported feedback and updated mapping file
- SAP Note [3237267](#)
- SAP Note [3207993](#)

Purchase Tax in line (IL)

FP2305 Update



A/P Invoice

Vendor: V10000
Name: יומנות המיחשוב חומרה ותוכנות
Contact Person: דנית זמורבי
Vendor Ref. No.:
BP Currency: ILS

No.: ראשית 71
Status: Open
Posting Date: 04/05/23
Due Date: 02/07/23
Document Date: 04/05/23

Contents				Logistics		Accounting		Attachments	
#	Item No.	Quantity	Unit Price	Total (LC)	Deducted Tax Code	Deducted Tax %	Deducted Tax Amount (LC)	Non-Deductible Tax Amount (LC)	
1	A00001	1	ILS 4,000.00	ILS 4,000.00	E1	100.000000	ILS 680.00		
2	A00002	1	ILS 2,000.00	ILS 2,000.00	E2	66.666667	ILS 226.67	ILS 113.33	
3	A00003	1	ILS 3,000.00	ILS 3,000.00	E3	25.000000	ILS 127.50	ILS 382.50	
4	A00004	1	ILS 5,000.00	ILS 5,000.00	E1	100.000000	ILS 850.00		
5					E1 - מע"מ קניית מלא	0.000000			
					E2 - 2/3 קניית מע"מ				
					E3 - 1/4 קניית מע"מ				

- With the new checkbox **Enable Applying Non-deductible Purchase Tax on Expense Account**

you can now manage different deducted purchase tax in one A/P document, per row.

This working method allows you purchase different items with different deducted purchase tax in the same purchasing document. For example, items you are only allowed to deduct 2/3 or 1/4 of the tax %, as defined by the Israel Tax Authority. For more information, see SAP Note [3235805](#)

*This is the current state of planning and may be changed by SAP at any time.

Electronic Document Signature (IL)

FP2305 Update



Electronic Document Monitor

Contents

Custom Search

Protocol

Electronic PDF Signature

View Type

Status

Processing Target

All

Branch

#	Type	Status	Doc. Number	BP Code	BP Name
1	A/R Document	Authorized	IN 1000	C20000	סקיים
2	A/R Document	Authorized	IN 1001	C20000	סקיים

A/R Invoice

Customer

C20000

Name

חשבונית ויועצים עסקיים

Contact Person

תומר אזולאי

Customer Ref. No.

Local Currency

No.

Digital

1001

Status

Open

Posting Date

04/05/23

Due Date

01/07/23

Document Date

04/05/23

Contents

Logistics

Accounting

Electronic Documents

Attachments

Electronic PDF Signature

eDoc Generation Type

Generate

Document Status

Authorized

- You can now send your marketing documents for digital signature process.
SAP Business One sends the document in a PDF file to a third-party server, called Comsign, and gets back a signed document.
- For more information, see SAP Note [3310648](#)

Digitally signed document, approved by a certificate authority

comsign

מחשבי

התדהר 15

רעננה 43665

IL

מחשבים

אדלר אדם ושות' רואי חשבון ויועצים עסקיים

המאזן 39

תל-אביב 21587

IL

מקור

עמוד

1/1

מספר עוסק מורשה - כרטיס

חשבונית

תאריך אסמכתא

04/05/23

מספר מסמך

1001

מס' לקוח

C20000

הסימכון שלך

איש הקשר שלך

בועד לזין

כתובת אספקה

אדלר אדם ושות' רואי חשבון ויועצים עסקיים

כמו כתובת החיוב

*This is the current state of planning and may be changed by SAP at any time.

E-Book Stamp Duty enhancements (GR)

FP2305 Update



#	Name	Description	Version	Format Type
1	eDoc EBooks - Expense Classification (System)	eDoc EBooks - Expense Classification (System)	1.02	Electronic Document for E-Books Expense Classification
2	eDoc Document Information Extraction - Marketing Documents Import (System)	eDoc Document Information Extraction - Marketing Documents Import (System)	1.06	Electronic Document for Document Information Extraction Import
3	Electronic Revenue-Expense Report MYF (System)	Electronic Revenue-Expense Report MYF (System)	1.00	Electronic Authority Report (SPF)
4	eDoc EBooks - Web Services (System)	eDoc EBooks - Web Services (System)	1.0	Electronic Document for E-Books Web Service
5	eDoc EBooks - Marketing Documents (System)	eDoc EBooks - Marketing Documents (System)	1.14	Electronic Document for E-Books
6	eDoc PEPPOL - WS Parameters (System)	eDoc PEPPOL - WS Parameters (System)	1.06	Electronic Document for PEPPOL Web Service
7	eDoc PEPPOL - Credit Note (System)	eDoc PEPPOL - Credit Note (System)	1.04	Electronic Document for PEPPOL Credit Note
8	eDoc PEPPOL - Marketing Documents (System)	eDoc PEPPOL - Marketing Documents (System)	1.14	Electronic Document for PEPPOL Invoice
9	eDoc PEPPOL - Credit Note Import (Custom)	eDoc PEPPOL - Credit Note Import (Custom)	1.03	Electronic Document for PEPPOL Import

Contents					Logistics		Accounting		Electronic Documents		Attachments	
Item/Service Type		Item			Summary Type				No Summary			
#	Item No.	Quantity	Unit Price	Total (LC)	Record Type	Stamp Duty Category	Other Taxes Category	Fees Category				
1	🔍 A00001	1	EUR 600,00	EUR 600,00	1	1						
2	🔍 A00001	1	EUR 600,00	EUR 600,00	2		1					
3	🔍 A00002	1	EUR 300,00	EUR 300,00	3			1				
4	🔍 A00003	1	EUR 450,00	EUR 450,00		1	- Χαρτόσημο 1,2 %					
5						2	- Χαρτόσημο 2,4 %					
						3	- Χαρτόσημο 3,6 %					
						4	- Λοιπές περιπτώσεις Χαρτοσήμου					
						Define New	- Define New					

Requirement

- One-to-one mapping between the items of the issuer's myDATA invoice and the recipient's expense classification, IAPR (AADE) introduced a new method to submit the expense classifications per invoice logic in Feb of 2023;
- The new way of handling matched expenses is based on updated schema of ExpensesClassificationsDoc XML v1.0.6 and is switched on by a new parameter in the call of API method `sendExpensesClassification`.

Solution

- New fields in the marketing documents Record Type/Stamp Duty/Other Taxes/Fees with valid values are introduced;
- New schemas are included;
- For more information, see SAP Note [3290165](#).

India – eTDS & Down Payment Request

FP2305 Update



Requirement

- TDS should be deducted at the time of payment or invoice – whichever is earlier.

Solution

- TDS can be assigned in the A/P Down Payment Request;
- Once the request is selected for the payment the TDS is deducted;
- For more information, see SAP Notes [3311856](#), [3288719](#).

#	WTax Code	Inactive	TDS Type	WTax Name	Section	Transaction Threshold	Cumulative Threshold	Apply Tax Exemption After Threshold	Surcharge	Concessional	Assessee	Category	% Base Amount	Effective From	Rate	Base Type	Use In A/P Down Payment Requests
1	COIC	<input type="checkbox"/>	eTDS	Contractor Company-Delhi	194C	0.00	50,000.00	<input type="checkbox"/>	10,000,000.00	<input type="checkbox"/>	COM	Invoice	100.00	01/04/12	2.26	Gross	<input checked="" type="checkbox"/>
2	LOPL	<input type="checkbox"/>	eIUS	Contractor Company-Delhi 2	194C	0.00	50,000.00	<input type="checkbox"/>	10,000,000.00	<input type="checkbox"/>	COM	Payment	100.00	01/04/12	2.26	Gross	<input type="checkbox"/>
3	PRIC	<input type="checkbox"/>	eTDS	Prof Service Other-BLR	194J	0.00	20,000.00	<input type="checkbox"/>	10,000,000.00	<input type="checkbox"/>	COM	Invoice	100.00	01/04/12	11.33	Gross	<input checked="" type="checkbox"/>
4	PRPC	<input type="checkbox"/>	eTDS	Prof service Company-BLR 2	194J	0.00	20,000.00	<input type="checkbox"/>	10,000,000.00	<input type="checkbox"/>	COM	Payment	100.00	01/04/12	11.33	Gross	<input type="checkbox"/>
5	RTIC	<input type="checkbox"/>	eTDS	Rent Company-Delhi	194I	0.00	120,000.00	<input type="checkbox"/>	10,000,000.00	<input type="checkbox"/>	COM	Invoice	100.00	01/04/12	22.66	Gross	<input type="checkbox"/>
6	RTII	<input type="checkbox"/>	eTDS	Rent Other-Delhi	194I	0.00	120,000.00	<input type="checkbox"/>	10,000,000.00	<input type="checkbox"/>	IND	Invoice	100.00	01/04/12	17.00	Gross	<input type="checkbox"/>
7	RTPC	<input type="checkbox"/>	eTDS	Rent Company-Delhi 2	194I	0.00	120,000.00	<input type="checkbox"/>	10,000,000.00	<input type="checkbox"/>	COM	Payment	100.00	01/04/12	22.66	Gross	<input type="checkbox"/>
8	RTPI	<input type="checkbox"/>	eTDS	Rent Other-Delhi 2	194I	0.00	120,000.00	<input type="checkbox"/>	10,000,000.00	<input type="checkbox"/>	IND	Payment	100.00	01/04/12	17.00	Gross	<input type="checkbox"/>
9		<input type="checkbox"/>				0.00	0.00		0.00			Payment	100.00		0.00	Net	<input type="checkbox"/>

A/P Down Payment Request

Vendor: V20000
Name: Lasercom
Contact Person: Jimmy Miller
Vendor Ref. No.:
Local Currency:

No. Primary: 3
Status: Open
Posting Date: 21/06/23
Due Date: 20/08/23
Document Date: 21/06/23

Place of Supply: Delhi
Ship From: Ship to

Contents		Logistics		Accounting		Tag		Attachments	
Item/Service Type	Item			Summary Type	Tax Code	No Summary			
1	A00001			1	INR 9,000.00	0.00	BED+VAT	Ye	
2						0.00			

Buyer: Vna Kala (Buyer)
Owner: Peters, Tom

Total Before Discount: INR 9,000.03
DPM 100 %
Rounding:
Tax:
WTax Amount: INR 360.03
Total Payment Due: INR 9,000.03
Applied Amount:
Balance Due: INR 9,000.03

Remarks:

Display Invoices with matching Billing Address

Outgoing Payments

Code: V20000
Name: Lasercom
Pay to: Pay to
800 Billings Road
Chennai - 500 006
IN

Contact Person: Jimmy Miller
Project:
Blanket Agreement:

Vendor:
Customer:
Account:
TDS:
PLA:

Display Invoices with matching Billing Address

Contents		Attachments			
Selected	Document No.	Document Type	Date	Total	WTax Amount
<input checked="" type="checkbox"/>	3	DT	21/06/23	INR 9,000.00	INR 360.00
<input type="checkbox"/>	269	PU	04/02/15	INR 504,024.77	
<input type="checkbox"/>	245	PU	30/08/14	INR 290,384.64	
<input type="checkbox"/>	237	PU	16/07/11	INR 859,715.05	
<input type="checkbox"/>	229	PU	31/05/14	INR 214,331.52	
<input type="checkbox"/>	221	PU	26/04/14	INR 1,174,502.16	
<input type="checkbox"/>	213	PU	16/03/14	INR 1,574,299.59	

Code

V20000

Name

Lasercom

Pay To

800 Billings Road

Chennai - 500 006

IN

Vendor

Customer

Account

TDS

PLA

No.

Primary

21

Posting Date

23/06/23

Due Date

23/06/23

Document Date

23/06/23

Reference

Transaction No.

WTax Code

WTax Base Sum

Contact Person

Jimmy Miller

Project

Blanket Agreement

Display Invoices with matching Billing Address

Contents

Attachments

Referenced Document

...

Selected	Document No.	Document Type	Date	Total	WTax Amount	Balance Due	Total Payment
<input checked="" type="checkbox"/>	3	DT	21/06/23	INR 9,000.00	INR 360.00	INR 8,640.00	INR 8,640.00
<input type="checkbox"/>	269	PU	04/02/15	INR 504,024.77	INR 504,024.77	INR 504,024.77	INR 504,024.77
<input type="checkbox"/>	245	PU	30/08/14	INR 290,384.64	INR 290,384.64	INR 290,384.64	INR 290,384.64
<input type="checkbox"/>	237	PU	16/07/11	INR 859,715.05	INR 859,715.05	INR 859,715.05	INR 859,715.05
<input type="checkbox"/>	229	PU	31/05/14	INR 214,331.52	INR 214,331.52	INR 214,331.52	INR 214,331.52
<input type="checkbox"/>	221	PU	26/04/14	INR 1,174,502.16	INR 1,174,502.16	INR 1,174,502.16	INR 1,174,502.16
<input type="checkbox"/>	213	PU	16/03/14	INR 1,574,299.59	INR 1,574,299.59	INR 1,574,299.59	INR 1,574,299.59

Payment on Account

0.00

WTax Amount

Total Amount Due

INR 8,640.00

AR – Fixed Assets Transfer & Generic Enhancements

FP2305 Update



Capitalization

Origin: JF Origin No.: 1 No.: Primary: 3 Status: Posted Posting Date: 07/10/2023 Document Date: 07/10/2023 Asset Value Date: 07/10/2023 Depreciation Area: * Reference: Use Projects Use Distribution Rules

Landed Costs

Vendor: V20000 Lasercom Number: 1 Series: Primary Posting Date: 07/10/2023 Due Date: 07/10/2023 Reference: File No.: Broker: V23000 Anthony Smith \$ Closed Document

#	Item No.	Qty	Base Doc. Price	Base Doc. Value	Proj. Cust.	Expenditure	Whse Price	Total	Customs Value	Alloc. Costs Val.	Total C...
1	VW365	1	\$0,000.00	\$50,000.00	0.00	2,000.00	\$52,000.00	\$52,000.00	0.00	2,000.00	2,000.00

Projected Customs: 0.00 \$ Actual Customs: 0.00 \$ Customs Date: 07/10/2023 Customs Affects Inventory: Based On A/P Inv

Capitalization

Origin: JF Origin No.: 1 No.: Primary: 3 Status: Posted Posting Date: 07/10/2023 Document Date: 07/10/2023 Asset Value Date: 07/10/2023 Depreciation Area: * Reference: Use Projects Use Distribution Rules

#	Asset No.	Asset Description	Total (LC)	Quantity	Remarks	Branch	Product Line	Project
1	VW365	CAR - VW365	2,000.00					

Remarks: Total: 2,000.00 \$

Requirements

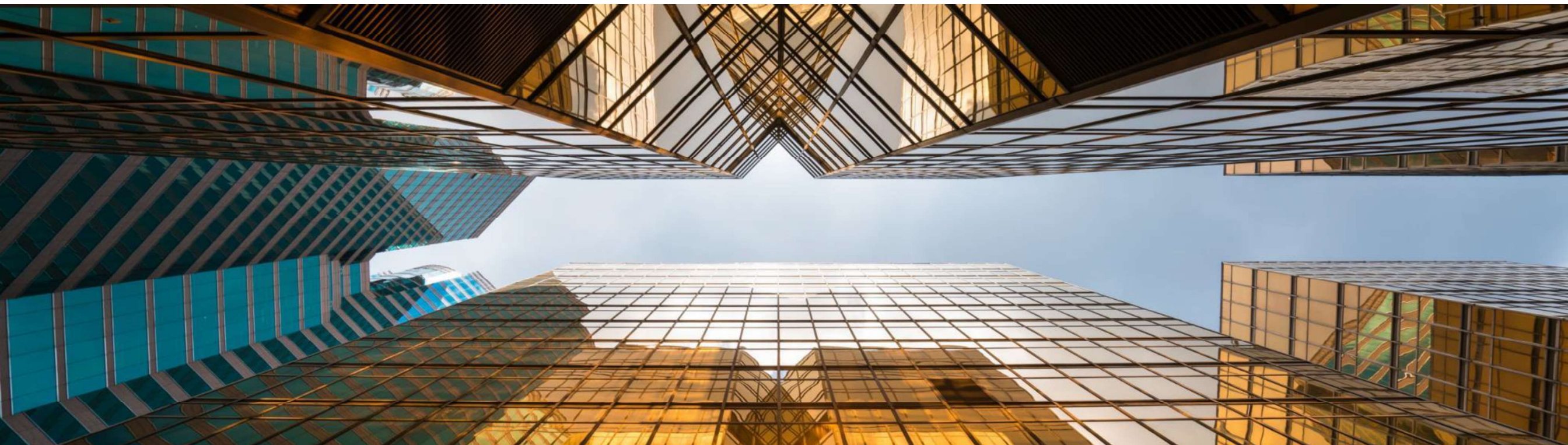
- AR: Fixed Asset physical transfer to be included to the transportation document
- All: Landed Cost to affect Fixed Assets
- All: Journal Entry numbering series selection in the depreciation run

Solution

- AR: new tab in the Transfer
- AR: new document in the Transportation Document
- Automatic Capitalization for the Landed Cost
- New Numbering Series for the Depreciation Run
- Print possibility for all Fixed Assets transactions documents
- Project and Distribution Rules fields are added to all Fixed Assets transaction documents

Sales | Purchasing | Service

SAP Business One 10.0



Business Process Enhancements

FP2208 Update



Sales Quotation

Customer: C20000
Name: Maxi-Teq
Contact Person: Max Teq
Customer Ref. No.:
Local Currency:

No.: 1184
Status: Closed
Posting Date: 07/20/2022
Valid Until: 08/20/2022
Document Date: 07/20/2022

Ship To: 4417 Stonebridge Rd, Suite 500, Northampton PA 18067 USA
Bill To: 4417 Stonebridge Rd, Suite 500, Northampton PA 18067 USA
Shipping Type: UPS Ground

Language: English
☐ Procure Non Drop-Ship Items
☒ Procure Drop-Ship Items
☒ Confirmed
Confirmed by Jayson Butler on 07/20/2022

Open Items List

Doc. No.	Select	Customer C...	Customer Name	Due Date	Amount	Confirmed	Confirmed By	Confirmed On
1183	<input type="checkbox"/>	C20000	Maxi-Teq	07/14/2022	636.00 \$	Y	Jayson Butler	07/14/2022
1184	<input type="checkbox"/>	C20000	Maxi-Teq	07/17/2022	2,544.00 \$	Y	Jayson Butler	07/17/2022
1187	<input type="checkbox"/>	C20000	Maxi-Teq	08/04/2022	257.58 \$	Y	Jayson Butler	08/04/2022
1188	<input type="checkbox"/>	C20000	Maxi-Teq	08/04/2022	257.58 \$	Y	Jayson Butler	08/04/2022
1189	<input type="checkbox"/>	C20000	Maxi-Teq	08/04/2022	257.58 \$	Y	Jayson Butler	08/04/2022
1190	<input type="checkbox"/>	C20000	Maxi-Teq	08/04/2022	286.20 \$	Y	Jayson Butler	08/04/2022
1191	<input type="checkbox"/>	C20000	Maxi-Teq	08/04/2022	994.20 \$	Y	Jayson Butler	08/04/2022
1192	<input type="checkbox"/>	C20000	Maxi-Teq	08/04/2022	994.20 \$	Y	Jayson Butler	08/04/2022
1194	<input type="checkbox"/>	C23900	Parameter Technology	08/10/2022	994.20 \$	Y	Jayson Butler	08/10/2022
1195	<input type="checkbox"/>	C23900	Parameter Technology	08/10/2022	994.20 \$	Y	Jayson Butler	08/10/2022
1196	<input type="checkbox"/>	C23900	Parameter Technology	08/10/2022	994.20 \$	Y	Jayson Butler	08/10/2022
1199	<input type="checkbox"/>	C20000	Maxi-Teq	08/18/2022	318.00 \$	Y	Jayson Butler	08/18/2022
1198	<input type="checkbox"/>	C26000	River Inc	08/18/2022	6,011.12 \$	Y	Jayson Butler	08/18/2022

- Sales and purchase quotations, are enhanced with the checkbox “Confirmed” to the “Logistics” tab, and in “Document Settings” > “Per Document” tab accordingly. When selected, a tooltip shows the user and time of confirmation
- The “Open Items List” report for sales and purchase orders, return and goods return requests is enhanced with dedicated columns presenting confirmation date and user details
- The “Move Up” and “Move Down” buttons are available in sales and purchasing documents, enabling you to change the sequence of lines
- The procurement process is enhanced to apply tax code determination rules to purchase requests created manually or via “Procurement Confirmation Wizard”, and purchase quotations and orders created directly or through purchase request reports

Business Process Enhancements

FP2305 Update



Document Settings

Document Remarks Include:

☒ Base Document Number
 ☐ Manual Remarks Only
 ☐ BP Reference Number

For a Sales BOM in Documents, Display:

☒ Price and Total for Parent Item Only
 ☐ Price for Component Items

Response to G/L Account Balance Outside Allowed Range:

☒ Without Warning
 ☐ Warning Only
 ☐ Block Posting

Response to Release / Receipt of Inventory Outside Defined Range:

☐ Without Warning
 ☒ Warning Only
 ☐ Block Release / Receipt

☒ Block Negative Inventory By

Item Setting

Rounding Method

☒ By Currency
 ☐ By Document

Exchange Rate Base Date (A/P Documents)

Posting Date

Split Journal Entry Posting by Document Lines

No Split

☐ Display Rounding Remark
 ☒ Use Warehouse Address

Freight - Setup

☒ Manage Freight in Documents
 ☐ Block documents with earlier Posting Date
 ☒ Allow Future Posting Date
 ☐ Use Document Exchange Rate When Copying to Target Document
 ☒ Copy Document References from Original Documents to Duplicates

Attachments

☐ Copy Attachments from Base Document to Target Document
 ☐ Copy Attachments from BOM to Production Order
 ☐ Do Not Overwrite Attachments with the Same File Name

☒ Copy opening and closing remarks to target doc
 ☒ Manage Inventory by Warehouse

☒ Display Canceled and Cancellation Marketing Documents in Reports
 Max. No. of Days for Canceling Marketing Documents Before or After Pos

☐ Enable Advanced Available to Promise

Pick List

Pick Number	3				
Pick Date	07/31/2019				
User	Jayson Butler				
Picker	Jayson Butler				
Status	Partially Delivered				

#	Description	Whse	Whse N...	Ordered	Released	Picked
1	J.B. Officeprint 14	01	General Wa 4		3	
2	J.B. Officeprint 11	01	General Wa 3		2	

- Copying opening and closing remarks
- Add settings to copy reference documents when duplicating
- Update user-defined fields in closed pick lists
- Copy an open landed costs after creating a broker invoice

[illegible]

Thank you.

Contact information:

